Nonprofit organizations face increasingly complex federal and state regulations. These institutions must take steps to minimize the legal liability exposure of trustees, officers, and other personnel, comply with applicable state and local regulation of charitable solicitation, and handle the intricacies of forming joint ventures with commercial entities.

As philanthropy attorneys, Nutter has a long and successful track record providing a range of services to nonprofit organizations and to the individuals who contribute to such organizations. Among the firm’s clients are national and local public charities, hospitals and other health care organizations, educational institutions, private foundations, philanthropists, and trade associations. Our nonprofit clients look to us to provide legal advice and we offer investment advisory, trust accounting, and tax preparation services. Drawing upon the various areas of expertise of our multi-service practice, such as business, tax and employment law, we counsel and represent our nonprofit clients in organizational matters, fundraising and financing issues, revenue-generating and investment activities, and employment matters, including executive and deferred compensation plans.

**Education**
Academic institutions, whether a world-class medical school or local preparatory school, need legal advice in a range of areas – intellectual property, employment, antitrust counseling and compliance, and real estate, zoning, land use, and environmental matters. Our educational clients include elite colleges and universities, local, public and independent secondary schools, teaching hospitals, educational television stations, and companies that manufacture or distribute educational products.

We have assisted our clients in education to prepare for capital campaigns, provided advice on the legal aspects of campus security and student discipline, handled employee, student and faculty relations matters, negotiated collective bargaining agreements, and obtained institutional financing.

**Health Care**
From public health care companies, physician organizations, and health care technology ventures to hospitals and developers of health care facilities, health care providers face a complex set of challenges, regulations, and needs. They need legal counsel with in-depth expertise to assist them in structuring complex transactions, including tax-exempt financings, and mergers and acquisitions. We help our health care clients manage risk and meet their long-term goals.

Our attorneys handle issues in health care licensing and regulation, reimbursement, fraud and abuse compliance matters, and structuring joint ventures between taxable and tax-exempt entities – all of which are required to operate successfully in today’s dynamic health care industry. We also have a proven track record in niche areas such as government enforcement defense, privacy and information security law, clinical trial development, and pharmaceutical sales and marketing advice and training.

**Foundations, Families and Individuals**
From investment advice to trust accounting and tax preparation, foundations, families, and individuals require legal services that are highly personalized. Our Private Client attorneys provide expert guidance in financial and tax planning, personal estate planning, trust and estate administration, and services for executives and owners of closely held businesses. Beyond the individuals and families we serve, we offer a range of services for public and private foundations, working closely with founders, boards of trustees and often the next generation to develop giving programs that are unique to the client. Our clients are national and local public charities, including several educational institutions within the Greater Boston area, private foundations, and philanthropists.

Representative Matters

**Felicia M. DeLorenzo Scholarship Foundation**

Tom Jalkut, Julia Satti Cosentino, and Tom Rockwell worked closely with the directors, including a representative of Ms. DeLorenzo’s family, to identify the particular qualities in today’s students that Ms. DeLorenzo would most want to recognize and reward, principally a strong work ethic, care for others, and commitment to the Arlington community, and then developed an application and selection process that has allowed as many as 150 applicants to be carefully considered for awards ranging in size from $2,000 to $20,000 each spring season. This same team, along with Nutter’s Trust and Tax Accounting groups, has managed the Foundation’s corporate filings, federal and state nonprofit reporting, website development, on-line application support, award payments, accounting, and publicity. Nutter Investment Advisors has provided investment management services to the Foundation, as well.

News

Nutter Named to the *BTI Client Service A-Team 2020: Survey of Law Firm Client Service Performance*
12.05.2019 | Announcement

Nutter Partner William Kirchick Elected President-Elect of the National Association of Estate Planners & Councils
12.02.2019 | Press Release

Julia Satti Cosentino Discusses Best Practices for Nonprofits in MindEdge Videos
11.20.2019 | Media Coverage

Melissa Sampson McMorrow Profiled as a ’Top Women of Law’ Honoree in *Massachusetts Lawyers Weekly*
11.05.2019 | Media Coverage

11.01.2019 | Press Release

Nutter Partner Paul J. Ayoub Named Vice Chair of St. Jude Children’s Research Hospital® Board of Governors

www.nutter.com
Julia Satti Cosentino Named to the Board of Directors at the Social Innovation Forum, Reports Wicked Local Needham
08.27.2019 | Media Coverage

Chambers HNW 2019 Names Nutter a Leading Law Firm in Private Wealth Law
07.12.2019 | Press Release

Liam T. O’Connell and Michael E. Scott Commence Terms as Nutter Co-Managing Partners
07.01.2019 | Announcement

Jeff Roberts Quoted on Young Wealth Fueling Private Client Practices in The American Lawyer
05.31.2019 | Media Coverage

Nutter Selected to the 2019 BTI Brand Elite by BTI Consulting
05.16.2019 | Media Coverage

Liam O’Connell and Mike Scott Elected Co-Managing Partners of Nutter, Reports Massachusetts Lawyers Weekly
04.11.2019 | Media Coverage

Liam O’Connell and Mike Scott Elected Co-Managing Partners of Nutter, Reports BBA Week
04.03.2019 | Media Coverage

Nutter Names New Firm Leaders, Reports The American Lawyer
03.28.2019 | Media Coverage

The Boston Business Journal Reports on Nutter’s Management Transition
03.28.2019 | Media Coverage

Nutter Announces New Firm Leadership, Reports Banker & Tradesman
03.28.2019 | Media Coverage

Liam T. O’Connell and Michael E. Scott Elected Co-Managing Partners of Nutter
03.25.2019 | Press Release

Nutter Attorneys to Participate in the 20th Annual Walk to the Hill
01.23.2019 | Announcement

Mike Mooney Profiled in United Way’s Tocqueville Member Spotlight
12.21.2018 | Media Coverage

Natalie Choate Quoted on Qualified Charitable Distributions in The Wall Street Journal
12.13.2018 | Media Coverage

Nutter Recognized in the BTI Client Service A-Team 2019: The Survey of Law Firm Client Service Performance
12.13.2018 | Announcement

Philanthropy
11.01.2018 | Press Release

Chris Lindstrom Elected President of the Board of Directors of Lawyers Clearinghouse
10.02.2018 | Announcement

John Loughnane Quoted on the Importance of BBA Membership in BBA Voices of the Bar
08.20.2018 | Media Coverage

Natalie Choate Quoted on Roth IRA Conversions in The Wall Street Journal
08.20.2018 | Media Coverage

Thirty-nine Nutter Lawyers Named 2019 Best Lawyers in America©
08.15.2018 | Press Release

Nutter Partner Paul Ayoub Commences Term as Chair for Greater Boston Chamber of Commerce
07.30.2018 | Media Coverage

Chambers HNW 2018 Recognizes Nutter for Excellence in Private Wealth Law
07.20.2018 | Press Release

Mass Lawyers Weekly Selects Julia Satti Cosentino as a ‘Top Women of Law’ Honoree
07.18.2018 | Media Coverage

Peter Brown Named Chairman of the Board of the Associates of the Boston Public Library, Reports The Boston Sun
07.16.2018 | Media Coverage

The Associates of the Boston Public Library Name Peter Brown Chairman of the Board of Directors
07.16.2018 | Media Coverage

Nutter Partner Peter Brown Named Board Chairman of the Associates of the Boston Public Library
07.02.2018 | Press Release

Massachusetts Appleseed Names Nutter Associate Micah Miller to Board of Directors
06.28.2018 | Media Coverage

Mary Ryan Quoted on Pro Bono Services for Unaccompanied Minors in ABA Journal
06.28.2018 | Media Coverage

Nutter Laces Up for 11th Annual Playworks Corporate Kickball Tournament
06.08.2018 | Press Release

Natalie Choate Quoted on IRA and Beneficiaries in The Wall Street Journal
06.04.2018 | Media Coverage
Nutter Recognized as Top Three Fundraiser for the AHA’s Lawyers Have Heart Race, Reports Mass Lawyers Weekly
06.01.2018 | Media Coverage

Paul Ayoub Interviewed on New Role as Incoming Chairman of the Greater Boston Chamber of Commerce in Bloomberg Bay State
05.16.2018 | Media Coverage

Natalie Choate Quoted on Roth IRA Assets in InvestmentNews
05.02.2018 | Media Coverage

The Boston Business Journal Selects Nutter as a ‘2018 Best Places to Work’ Honoree
04.13.2018 | Press Release

Persuasive Litigator Reviews Ken Berman’s Book Reinventing Witness Preparation
03.27.2018 | Media Coverage

Natalie Choate Quoted on Required Minimum Distributions in USA Today
03.21.2018 | Media Coverage

Boston Globe Features Paul Ayoub as Incoming Board Chair For Greater Boston Chamber of Commerce
03.20.2018 | Media Coverage

Nutter Partner Paul Ayoub Voted In As Next Board Chair for Greater Boston Chamber of Commerce
03.20.2018 | Media Coverage

Nutter Partner Kenneth R. Berman Releases Reinventing Witness Preparation
03.14.2018 | Press Release

Crescent Moran Chasteen Named a Trustee of the Women’s Bar Foundation of Massachusetts
02.16.2018 | Media Coverage

Paul Ayoub Begins Term as President of REFA, Reports the Boston Real Estate Times
01.22.2018 | Media Coverage

Nutter Lawyers Recognized for Pro Bono Efforts in Mass Lawyers Weekly
01.08.2018 | Media Coverage

Events

Nikki Marie Oliveira to Present on Preparing Estate and Gift Tax Returns at the Boston Bar Association
03.08.2019

Nutter Hosts ‘Planning the Future of Your Company; Buy, Sell or Hold: Strategies for Maximizing Value’
10.30.2018
10.16.2018

Caitlin Glynn Presents on the Unique Massachusetts Estate Tax Regime at the Boston Bar Association
10.04.2018

Non-Compete Legislation Finally Enacted
09.18.2018

Deb Manus to Speak at Symposium on the State of Diversity and Inclusion in the Legal Profession
05.24.2018

Sarah Turano-Flores Presents on Self-Advocacy, Career Development, and Personal Negotiation at the Women in Law & Leadership Summit
05.16.2018

Nutter to Host Boston Philanthropic Roundtable 2018 Annual Luncheon
05.14.2018

Natalie Choate Presents on Roth IRAs at InvestmentNews Retirement Income Summit
04.30.2018

Deb Manus to Serve as a Mentor at Massachusetts Women’s Forum Event
04.24.2018

Nutter Hosts ‘Introduce a Girl to Engineering Day’
04.20.2018

Sara Goldman Curley and Aimee Bryant to Present on Irrevocable Trusts at the Boston Bar Association
04.04.2018

Practical Insights on Tax Reform
03.29.2018

Crescent Moran Chasteen to Present on the Impact of Tax Reform at TMA Northeast
03.23.2018

Crescent Moran Chasteen to Present on Tax Reform at the ABA Tax Section 2018 Midyear Meeting
02.09.2018

Nutter Attorneys Participate in 19th Annual Walk to the Hill for Civic Legal Aid
01.25.2018
Paul Ayoub Moderates the 2018 REFA Annual Forecasting Luncheon
01.24.2018

Publications

Julia Satti Cosentino and Sara Goldman Curley Update Chapters in MCLE's Guardianship and Conservatorship Practice Under the Massachusetts Uniform Probate Code
11.20.2019 | Legal Update

Massachusetts May Refuse to Adopt Federal Interest Expense Limits
10.22.2019 | Legal Advisory

Two Key Deadlines Announced Concerning the Massachusetts Paid Family and Medical Leave Law
05.03.2019 | Legal Advisory

Changes to Massachusetts Law on Security Breaches
04.08.2019 | Legal Advisory

Writing for Morningstar, Natalie Choate Discusses Thorny Issues When Leaving IRA to Trust for Young Children
08.20.2018 | Article

Writing for Morningstar, Natalie Choate Outlines Three Misleading IRS Forms
06.08.2018 | Article

Writing for Morningstar, Natalie Choate Examines the Income Tax System
04.17.2018 | Article

Writing for Law360, Julia Satti Cosentino Discusses How to Serve Clients Who Are Blind Effectively
02.02.2018 | Article