

Loan Terms:

	New Loan Facility	Expanded Loan Facility (solely with respect to the Upsized Tranche)
Origination	On or after April 8	Before April 8
Security	Unsecured	If original loan is secured, extension secured on a <i>pari passu</i> basis with original loan. If original loan is unsecured, extension is unsecured.
Maturity	4 years	4 years
Amortization	Amortization of principal and interest deferred for 1 year.	Amortization of principal and interest deferred for 1 year.
Interest Rate	Adjustable rate of SOFR ¹ + 2.5 – 4%	Adjustable rate of SOFR + 2.5 – 4%
Minimum Loan Size	\$1 million	\$1 million
Maximum Loan Size	The lesser of (i) \$25 million or (ii) an amount that, when added to the Borrower’s existing outstanding and committed but undrawn debt, does not exceed four times the Borrower’s 2019 EBITDA	The lesser of (i) \$150 million, (ii) 30% of the Borrower’s existing outstanding and committed but undrawn bank debt, or (iii) an amount that, when added to the Borrower’s existing outstanding and committed but undrawn debt, does not exceed six times the Borrower’s 2019 EBITDA
Prepayment	Prepayment permitted without penalty	Prepayment permitted without penalty

¹ “**SOFR**” is the Secured Overnight Financing Rate published by the Federal Reserve Bank of New York. The current SOFR can be found at <https://apps.newyorkfed.org/markets/autorates/SOFR>. As of April 8, 2020, the SOFR is 0.01%.